Machine Learning

Lecture 1

Introduction

Motivating Problems

• Handwritten Character Recognition



Motivating Problems

• Fingerprint Recognition (e.g., border control)



Motivating Problems

• Face Recognition (security access to buildings etc)



Can Machines Learn to Solve These Problems?

Or, to be more precise

- Can we program machines to learn to do these tasks?

Definition of Learning

 A computer program is said to learn from experience *E* with respect to some class of tasks *T* and performance measure *P*, if its performance at tasks in *T*, as measured by *P*, improves with experience *E*

(Mitchell, Machine Learning, McGraw-Hill, 1997)

Definition of Learning

- What does this mean exactly?
 - Handwriting recognition problem
 - Task **T**: Recognizing hand written characters
 - Performance measure **P**: percent of characters correctly classified
 - Training experience *E*: a database of handwritten characters with given classifications

• We shall use handwritten Character recognition as an example to illustrate the design issues and approaches

Step 0:

Lets treat the learning system as a black box



Step 1: Collect Training Examples (Experience).

Without examples, our system will not learn (so-called learning from examples)



Step 2: Representing Experience

- Choose a representation scheme for the experience/examples



• The sensor input represented by an n-d vector, called the **feature vector**, $X = (x_1, x_2, x_3, ..., x_n)$

Step 2: Representing Experience

- Choose a representation scheme for the experience/examples
 - The sensor input represented by an n-d vector, called the feature vector, X = (x1, x2, x3, ..., xn)
 - To represent the experience, we need to know what **X** is.
 - So we need a corresponding vector **D**, which will record our knowledge (experience) about **X**
 - The experience **E** is a pair of vectors **E** = (**X**, **D**)

Step 2: Representing Experience

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– So, what would **D** be like? There are many possibilities.

Step 2: Representing Experience

- So, what would **D** be like? There are many possibilities.
- Assuming our system is to recognise 10 digits only, then D can be a 10-d binary vector; each correspond to one of the digits

$$D = (d0, d1, d2, d3, d4, d5, d6, d7, d8, d9)$$

e.g,

if X is digit 5, then d5=1; all others =0

If X is digit 9, then d9=1; all others =0

Step 2: Representing Experience

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- Assuming our system is to recognise 10 digits only, then D can be a 10-d binary vector; each correspond to one of the digits

$$D = (d0, d1, d2, d3, d4, d5, d6, d7, d8, d9)$$

$$X = (1,1,0,1,1,1,1,1,1,0,0,0,0,1,1,1,1,1,0,0,...,1); 64-d \text{ Vector}$$

$$D = (0,0,0,0,0,1,0,0,0,0)$$

X= (1,1,1,1,1,1,1,1,1,0,0,1,1,1,1,1,1,1,0,, 1); 64-d Vector D= (0,0,0,0,0,0,0,0,1,0)

Step 3: Choose a Representation for the Black Box

 We need to choose a function F to approximate the block box. For a given X, the value of F will give the classification of X. There are considerable flexibilities in choosing F



Step 3: Choose a Representation for the Black Box

- F will be a function of some adjustable parameters, or weights, $W = (w1, w2, w3, ...w_N)$, which the learning algorithm can modify or learn



Step 4: Learning/Adjusting the Weights

 We need a learning algorithm to adjust the weights such that the experience/prior knowledge from the training data can be learned into the system:



Step 4: Learning/Adjusting the Weights



Step 5: Use/Test the System

Once learning is completed, all parameters are fixed. An unknown input
 X is presented to the system, the system computes its answer according to F(W,X)



- Vector and Matrix
 - Row vector/column vector/vector transposition
 - Vector length/norm
 - Inner/dot product
 - Matrix (vector) multiplication
 - Linear algebra
 - Euclidean space
- Basic Calculus
 - Partial derivatives
 - Gradient
 - Chain rule

• Inner/dot product

$$\boldsymbol{x} = [x_1, x_1, ..., x_n]^{\mathsf{T}}, \boldsymbol{y} = [y_1, y_1, ..., y_n]^{\mathsf{T}}$$

Inner/dot product of x and y, x^Ty

$$x^{T} y = x_{1}y_{1} + x_{2}y_{2} + \dots + x_{n}y_{n} = \sum_{i=1}^{n} x_{i}y_{i}$$

• Matrix/Vector multiplication

- Vector space/Euclidean space
 - A vector space V is a set that is closed under finite vector addition and scalar multiplication.
 - The basic example is n-dimensional Euclidean space, where every element is represented by a list of n real numbers
 - An n-dimensional real vector corresponds to **a point** in the Euclidean space.

[1, 3] is a point in 2-dimensional space[2, 4, 6] is point in 3-dimensional space

- Vector space/Euclidean space
 - Euclidean space (Euclidean distance)

$$||X - Y|| = \sqrt{(x_1 - y_1)^2 + (x_2 - y_2)^2 \dots + (x_n - y_n)^2}$$

- Dot/inner product and Euclidean distance
 - Let x and y are two normalized n vectors, ||x|| = 1, ||y|| = 1, we can write

$$||X - Y||^{2} = (X - Y)^{T} (X - Y) = 2 - 2X^{T}Y$$

- Minimization of Euclidean distance between two vectors corresponds to maximization of their inner product.
- Euclidean distance/inner product as similarity measure

Basic Calculus

- Multivariable function:
$$y(x) = f(x_1, x_2, ..., x_n)$$

 Partial derivative: gives the direction and speed of change of y, with respect to xi

- Gradient
$$\nabla f = \left[\frac{\partial f}{\partial x_1}, \dots, \frac{\partial f}{\partial x_n}\right]$$

- Chain rule: Let y = f(g(x)), u = g(x), then

$$\frac{dy}{dx} = \frac{dy}{du}\frac{du}{dx}$$

- Let z = f(x, y), x = g(t), y = h(t), then

$$\frac{dz}{dt} = \frac{\partial f}{\partial x}\frac{dx}{dt} + \frac{\partial f}{\partial y}\frac{dy}{dt}$$

Feature Space

• Representing real world objects using **feature vectors**



Feature Space

From Objects to Feature Vectors to Points in the Feature Spaces



Representing General Objects

- Feature vectors of
 - Faces
 - Cars
 - Fingerprints
 - Gestures
 - Emotions (a smiling face, a sad expression etc)

• ...

Further Reading

• T. M. Mitchell, Machine Learning, McGraw-Hill International Edition, 1997

Chapter 1

Tutorial/Exercise Questions

- 1. Describe informally in one paragraph of English, the task of learning to recognize handwriting numerical digits.
- 2. Describe the various steps involved in designing a learning system to perform the task of question 1, give as much detail as possible the tasks that have to be performed in each step.
- 3. For the tasks of learning to recognize human faces and fingerprints respectively, redo questions 1 and 2.
- 4. In the lecture, we used a very long binary vector to represent the handwriting digits, can you think of other representation methods?